



U.S. Employee Benefits Services Group

U.S. Employee Benefits Services Group (USEBSG) is a leading independent national financial services firm specializing in public school, governmental, corporate, and non-profit employee benefits plans and employer-sponsored retirement plans.

The USEBSG commitment is simple. Through an unparalleled wealth of knowledge, extensive experience and robust technology resources, we ensure our clients receive both value and satisfaction from their benefits and retirement programs and our administration and communication processes.

The Single Source Solution for Your Benefits and Retirement Plan Needs

Our Service Mission

We proudly provide a premium, yet personal level of service to our clients, with proven results based on years of client success.

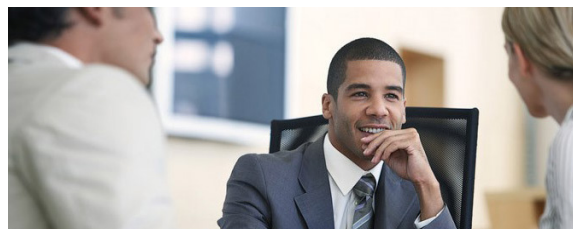
Through a wide range of bundled or unbundled options, SingleSource/MultiOption delivery and industry leading platforms, we listen to you and create a benefits package tailored to your needs.

Included with all of our service offerings is the Financial Wellness website, an unbiased online resource made available to employees to help them make informed planning decisions.

Why U.S. Employee Benefits Services Group?

USEBSG offers superior products and services in the benefits and retirement markets.

We specialize in working with employers to establish employee benefits programs and retirement plans that are tailored to their unique needs, cost-effective, easy to implement and even easier to maintain.



Services

Our services cover a complete scope of employee benefits and retirement solutions, using innovative technology platforms to achieve quality results.



Core Benefits Design & Consulting

We master every aspect of designing customized programs to provide the core benefits, administration, and consulting services that work for both employees and employers. We focus on cost efficiency, convenience and flexibility, while maintaining a client first approach to benefits recommendations.



Worksite Benefits

We help employers choose the right voluntary products that complement their core benefits programs. We support our clients' voluntary plans through seamless systems integration and convenient single slot billing.



Online Benefits Administration, Enrollment & Support

Through our secure, full-featured benefits administration platforms, we provide a total ecosystem for managing employee benefits. Our systems are flexible, allowing us to work with a wide range of insurance providers and payroll systems, as well as bilingual, to accommodate both English and Spanish-speaking users.



Third Party Administration Services

We provide comprehensive third-party administration services to employers to ensure their retirement plans are administered in a consistent, timely, and cost-effective manner. Our expertise spans across 403(b), 457(b), 401(k), and 401(a) plans, providing support for both public and private sector organizations.



Retirement Planning Services

For specialized employer retirement plan needs, we provide fully bundled Special Pay Plan and FICA Alternative Plan services. Our experienced Advisors also provide one-on-one counseling to assist employees with creating customized retirement strategies through their employer-sponsored 403(b) and 457(b) plans.



Recordkeeping & Actuarial Services

We offer a true open architecture daily valuation recordkeeping platform, which enables the plan sponsor to create an investment arrangement tailored to the unique needs of the employer and its workforce. Our actuarial services include annual valuation, benefit amendments, and ongoing regulatory updates.



HRE Compliance & Technology

We have years of extensive compliance consulting and oversight experience that helps keep our clients up to date with the intricacies and changing mandates of the Affordable Care Act. With our state-of-the-art compliance technology, we help ensure that you adhere to regulatory best practices and remain penalty free.



Ancillary Services

Our benefit offerings include an Online Pharmacy Solution for prescription medications, our bilingual Telemedicine service, and Health Plan Decision Support. These programs provide convenient supplemental medical advice, treatment, and guidance that saves both the employer and the employee money.

2022-0428

Contact U.S. Employee Benefits Services Group

Our diverse team of experienced professionals are available nationwide.

To learn more, visit us at www.usebsg.com.

USEBSG is a division of U.S. Retirement & Benefits Partners | www.usrbpartners.com